

FIG. 1

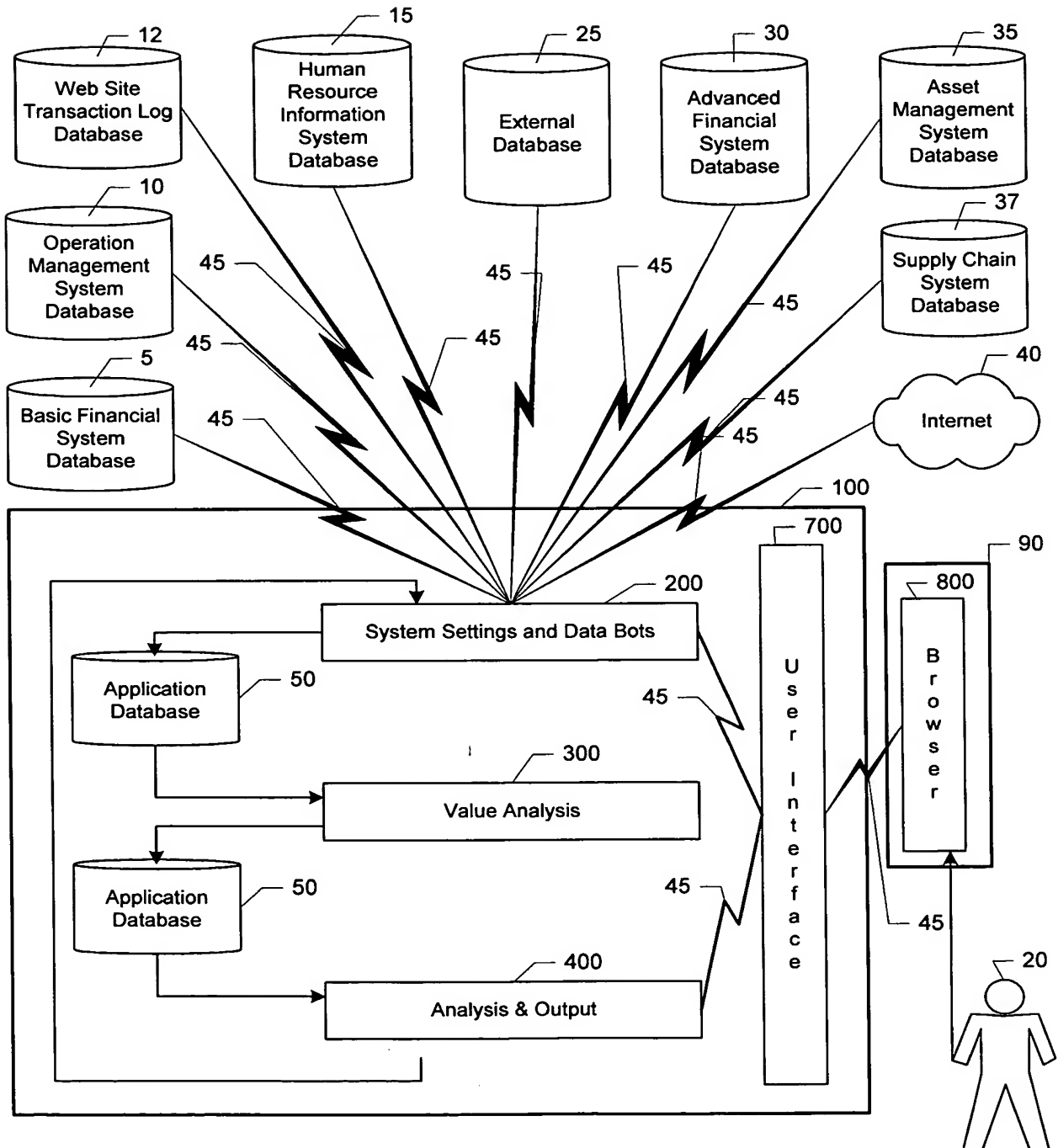


FIG. 2

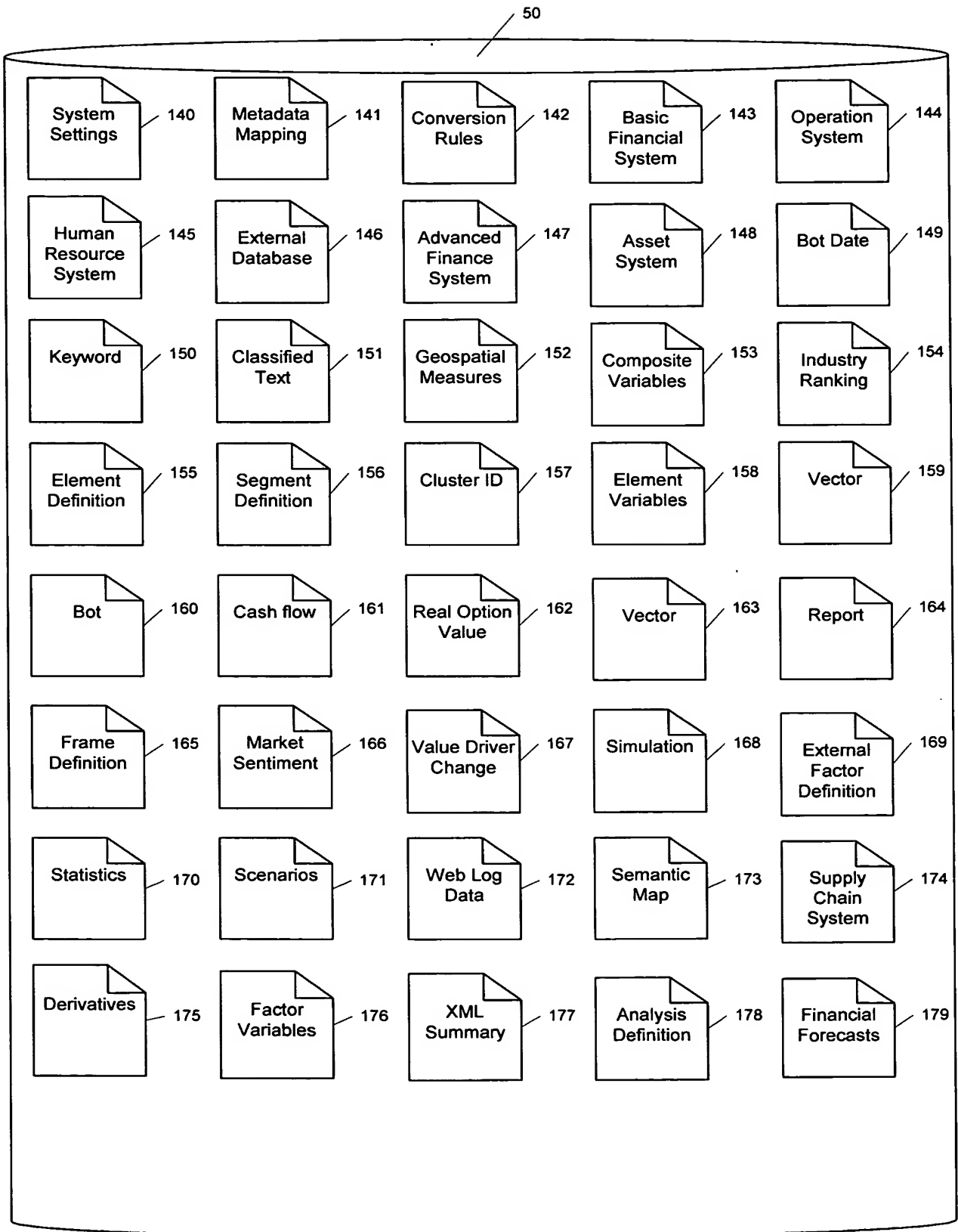


FIG. 3

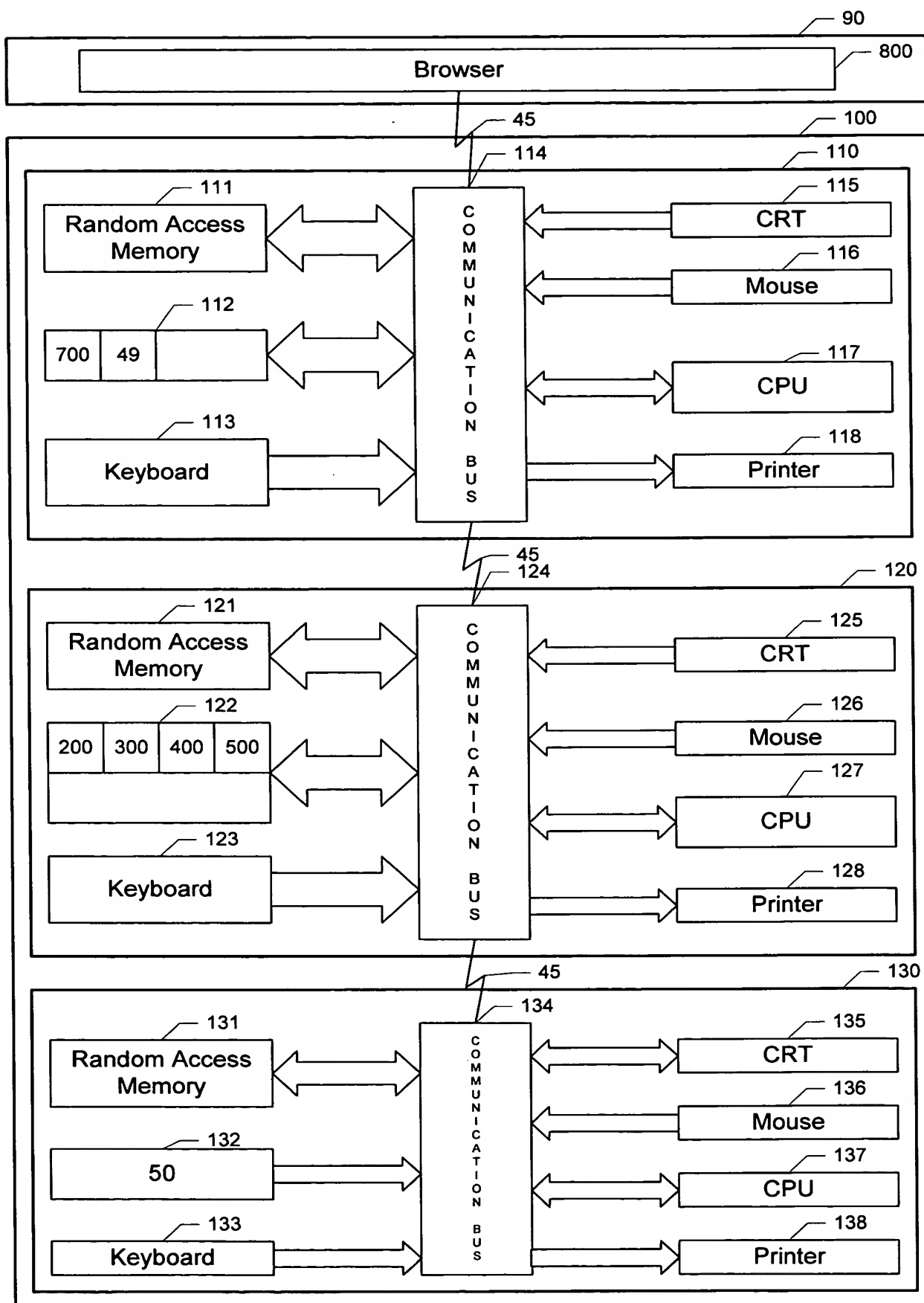


FIG. 4

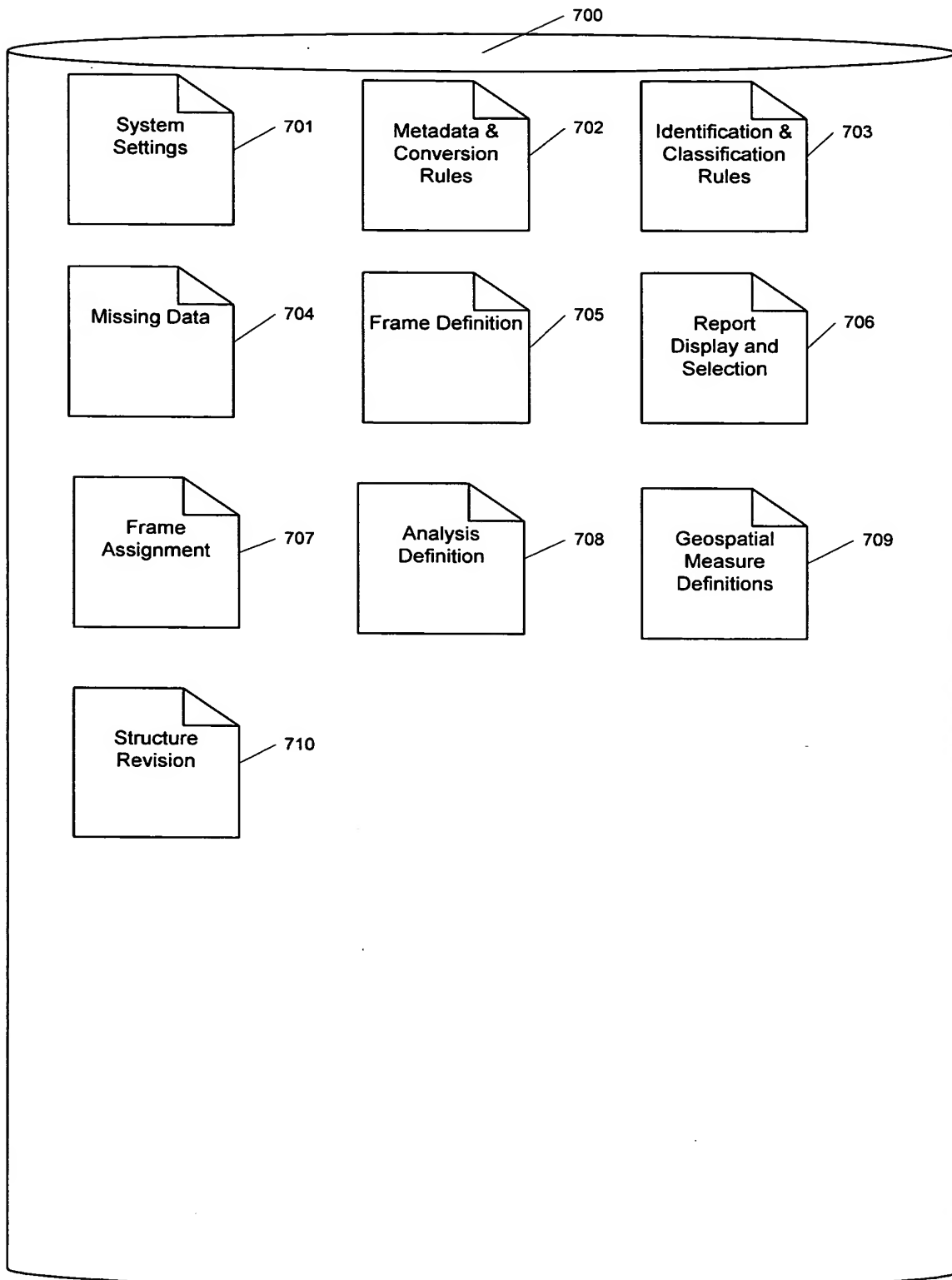


FIG. 5A

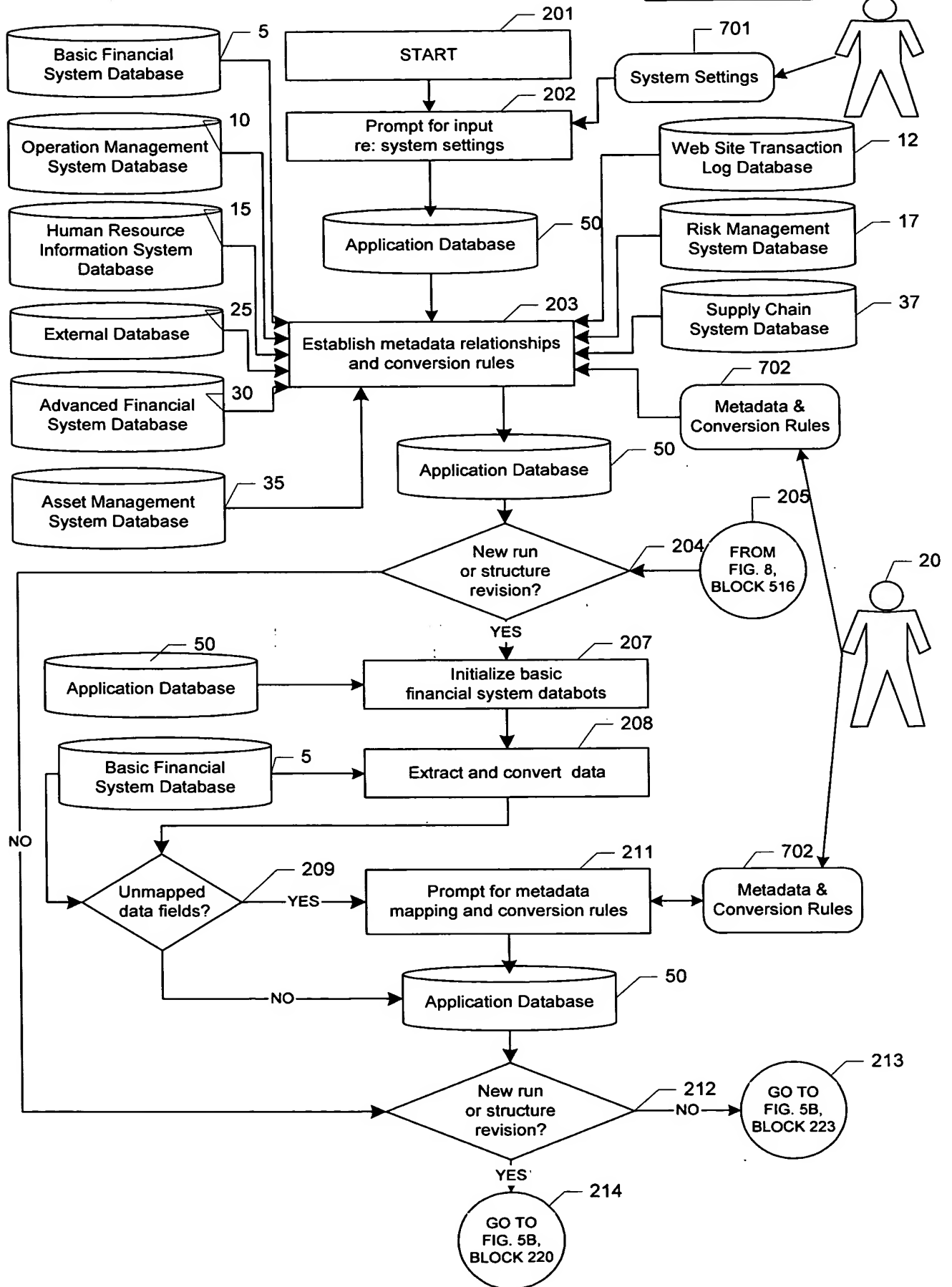


FIG. 5C

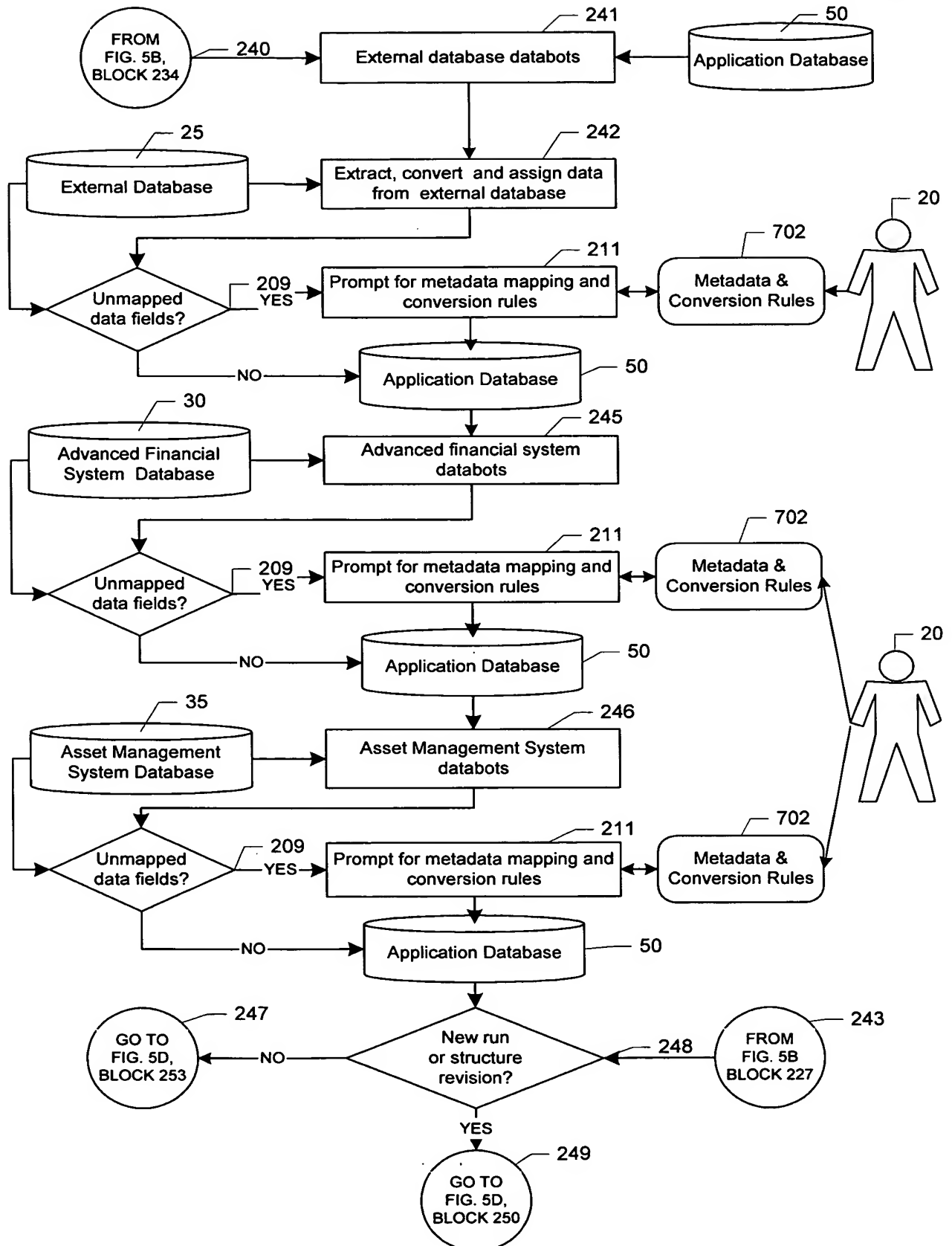


FIG. 5D

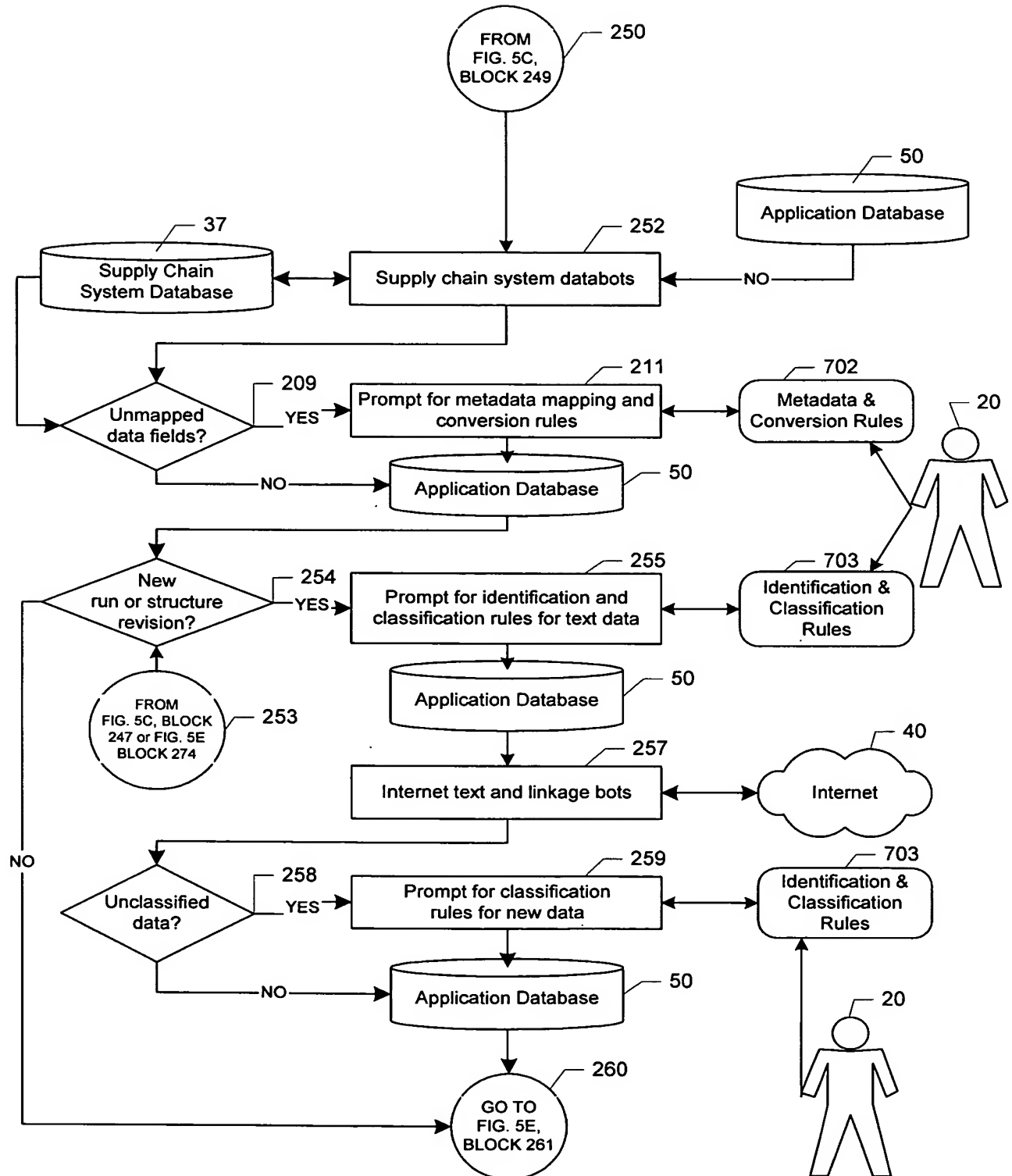


FIG. 5E

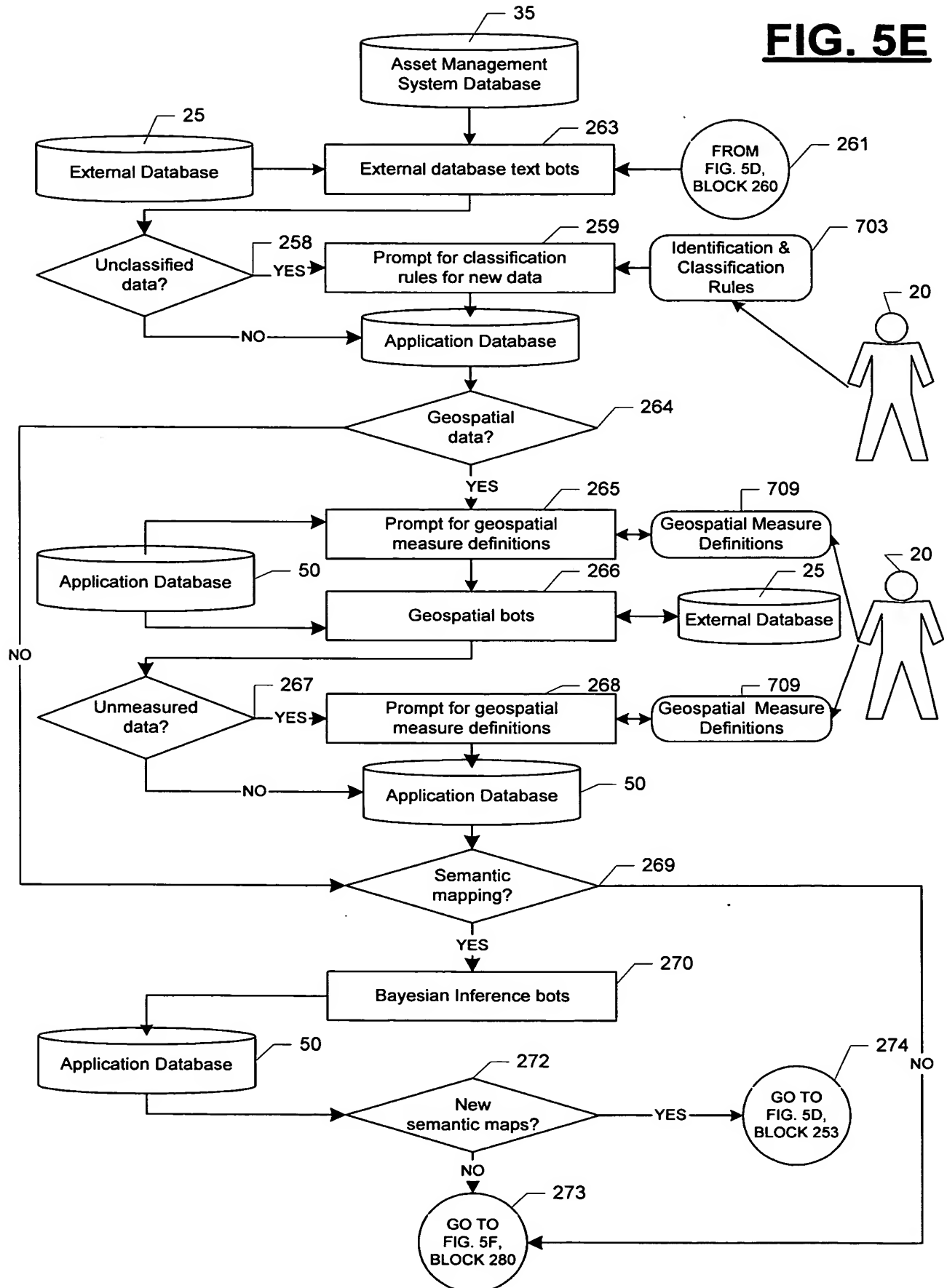


FIG. 5F

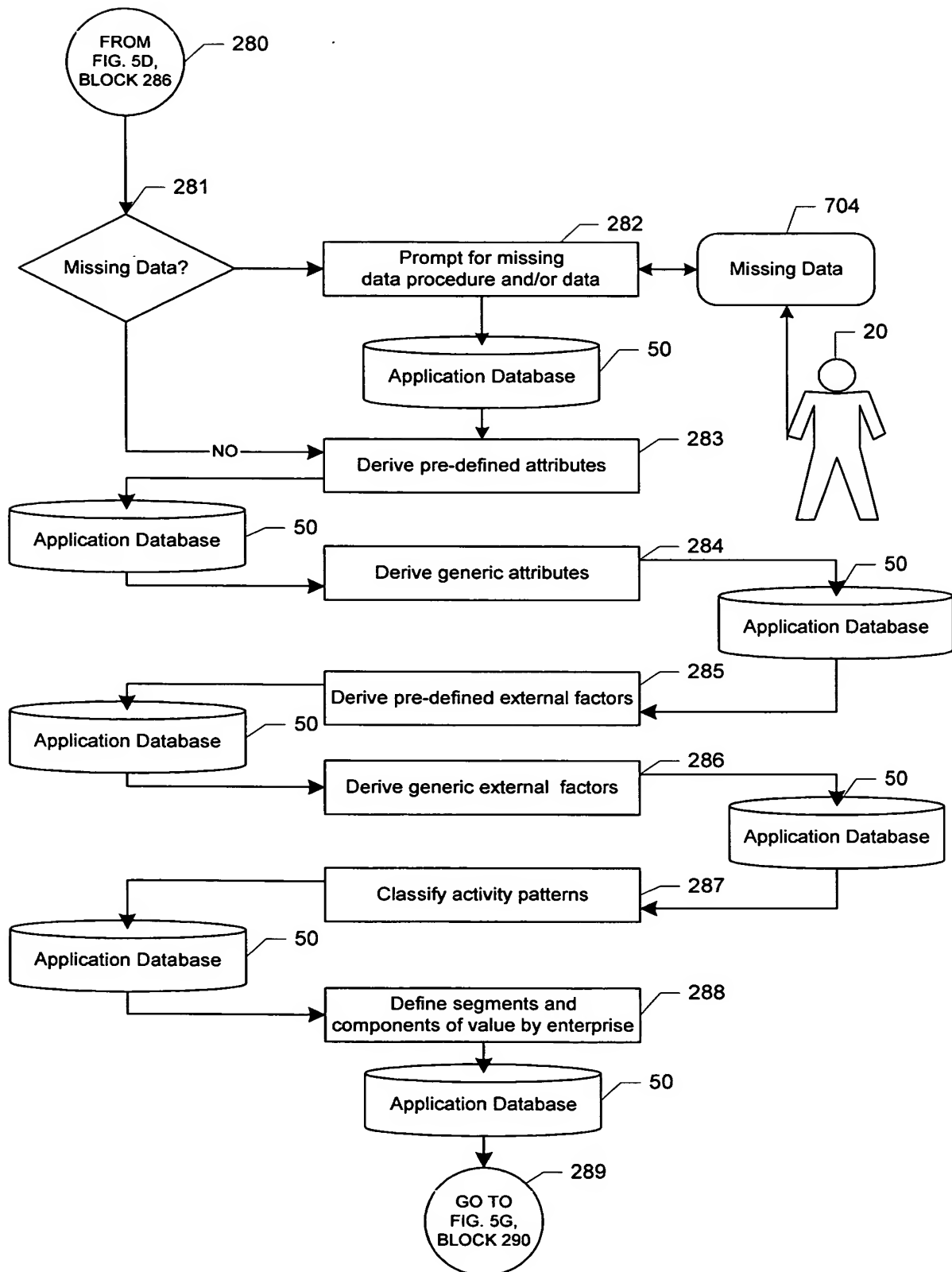


FIG. 5G

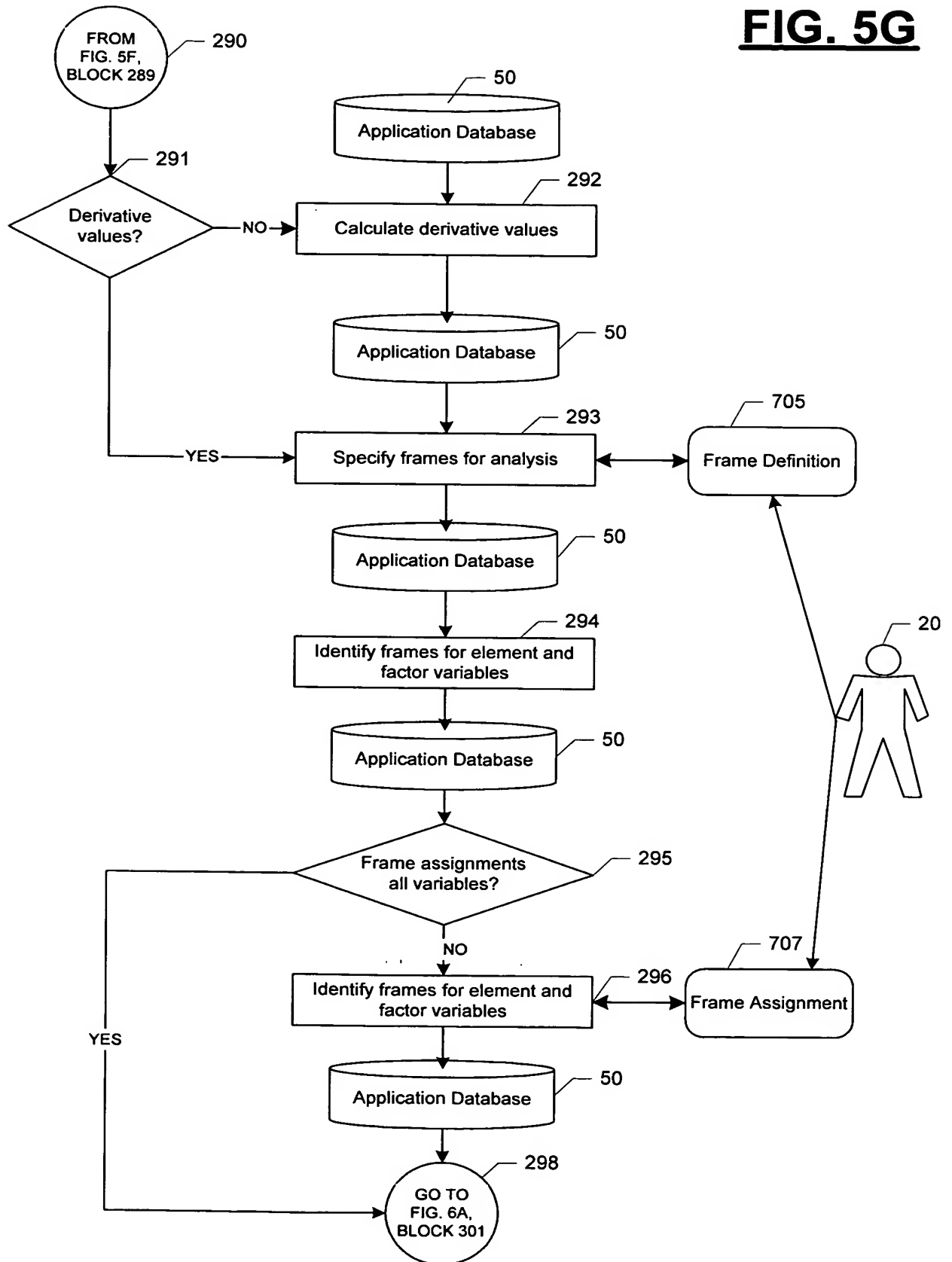


FIG. 6A

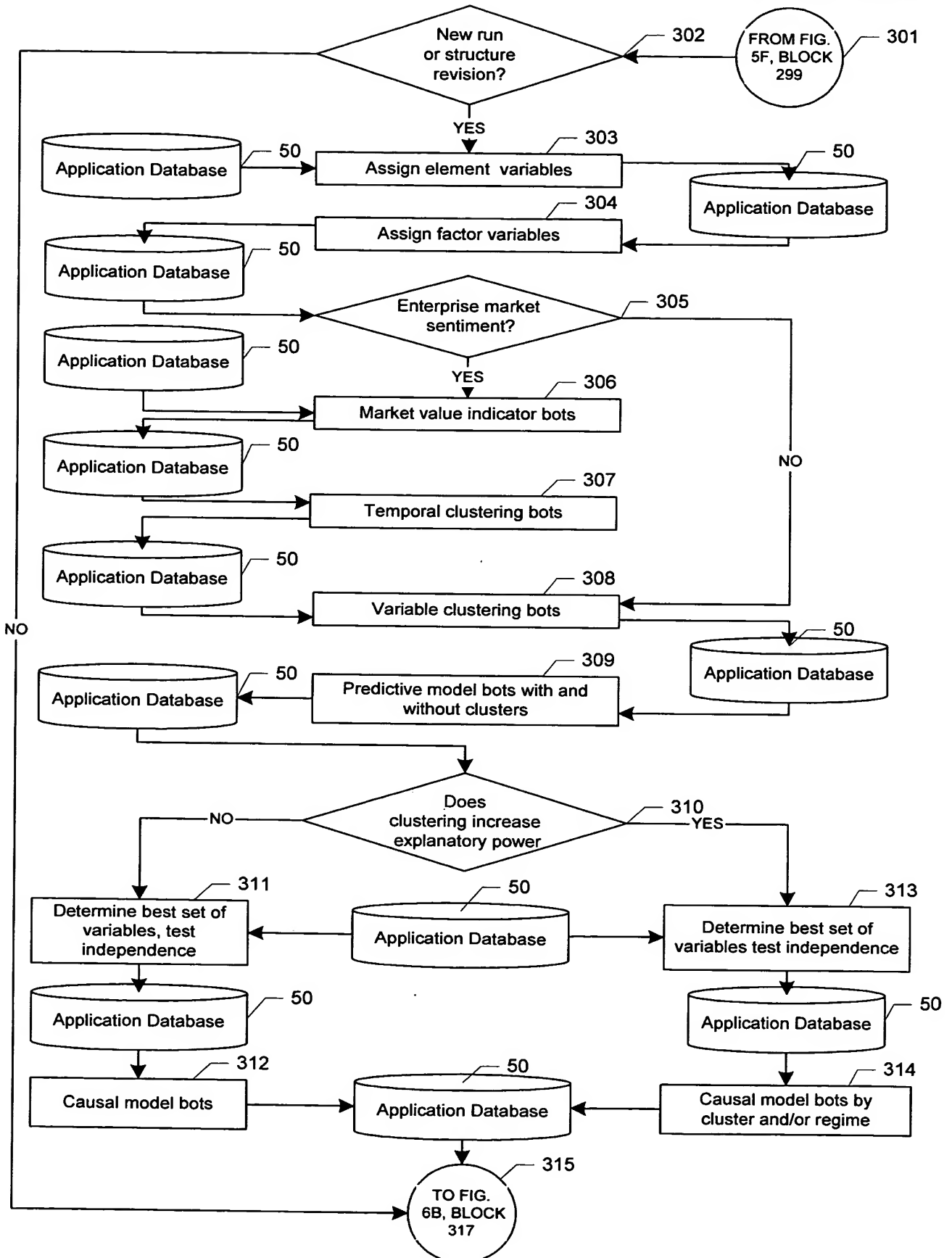


FIG. 6B

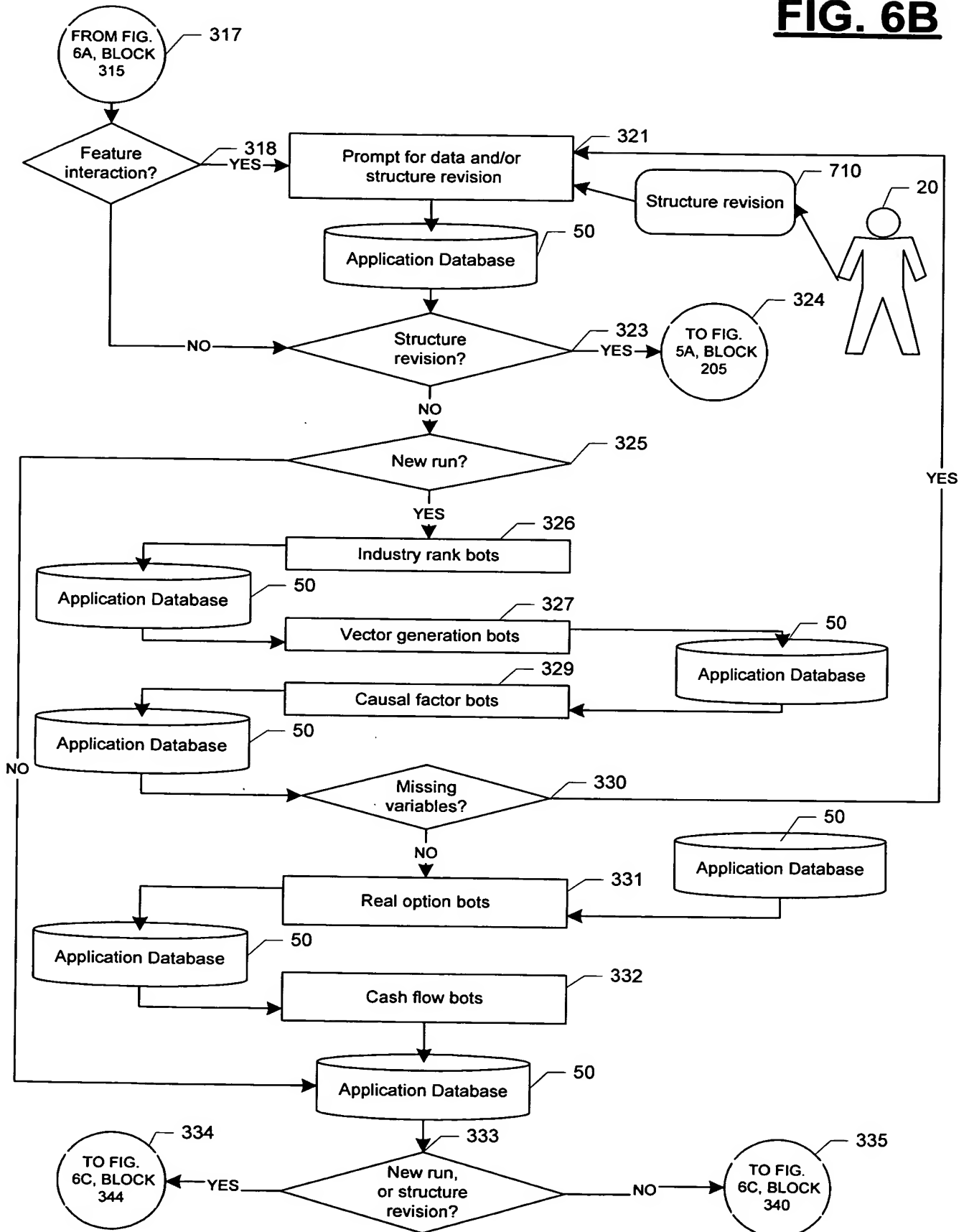


FIG. 6C

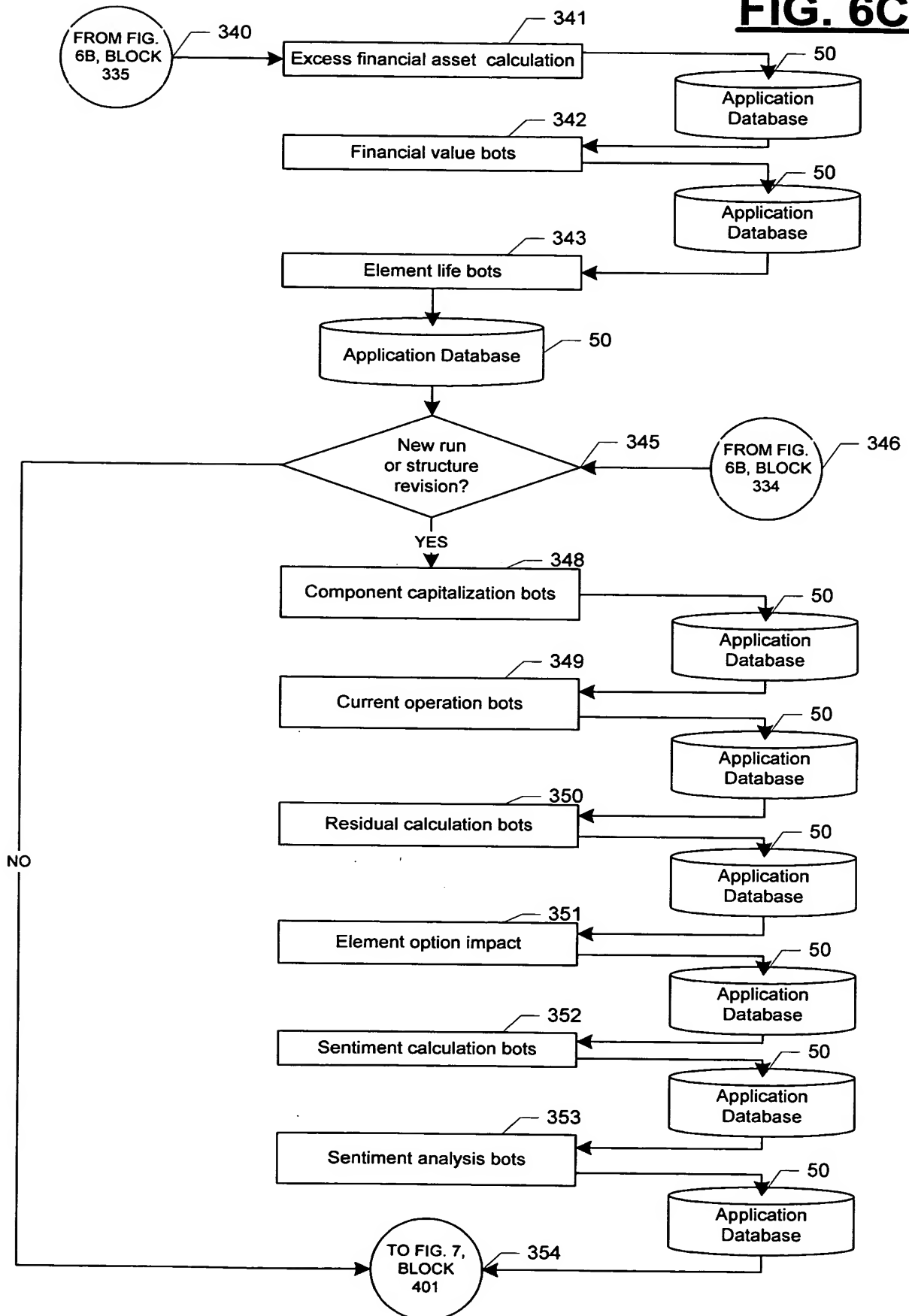


FIG. 7

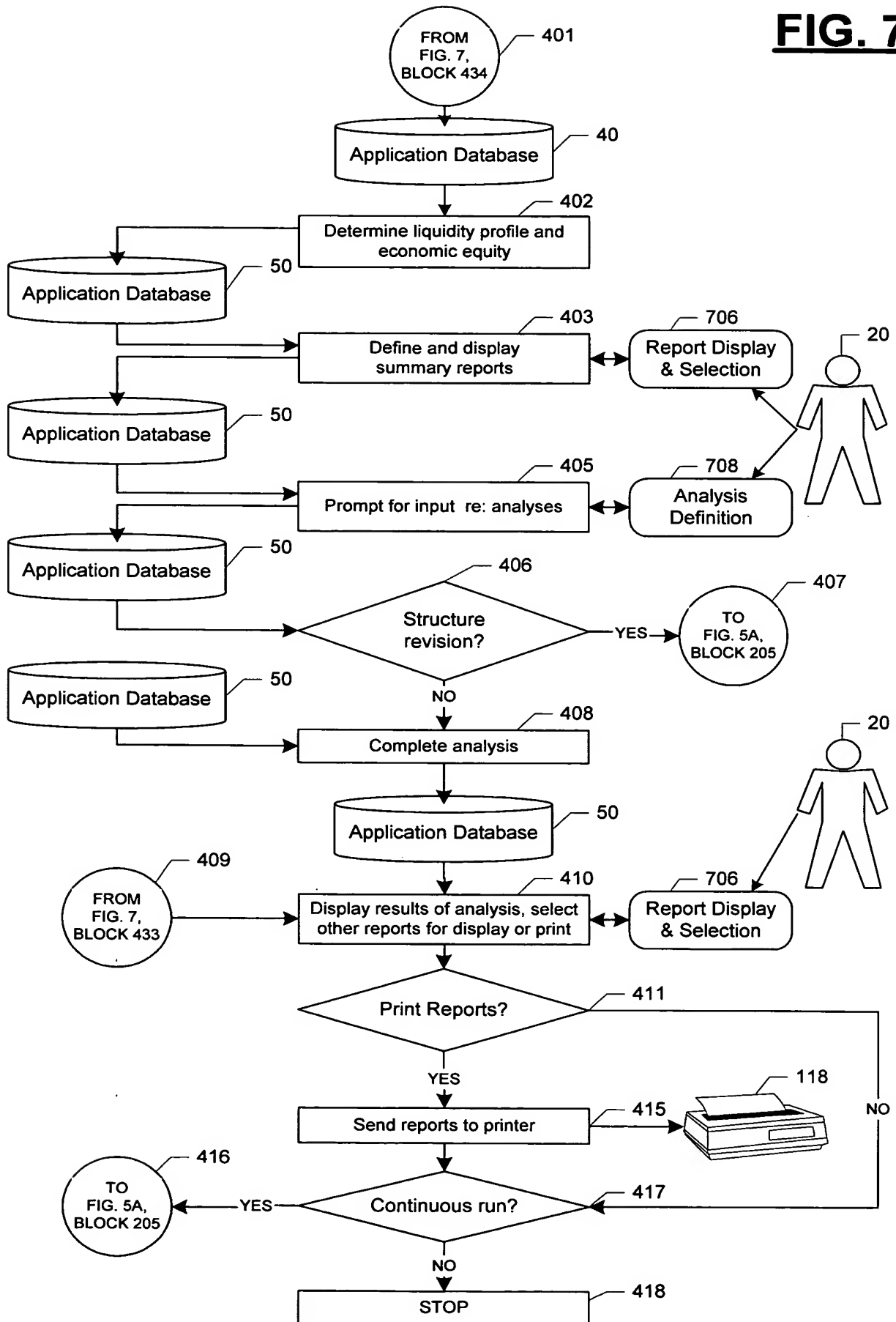


FIG. 8**Organization Value Matrix****Enterprise 1**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1	X	X			
through	X	X			
Element of value n	X	X			
External factor 1	X	X			
through	X	X			
External factor n	X	X			

+

Enterprise 2

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1			X	X	X
through			X	X	X
Element of value n			X	X	X
External factor 1			X	X	X
through			X	X	X
External factor n			X	X	X

=

Organization

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1	X	X	X	X	X
through	X	X	X	X	X
Element of value n	X	X	X	X	X
External factor 1	X	X	X	X	X
through	X	X	X	X	X
External factor n	X	X	X	X	X

Summary Value Map™ Report
XYZ Corporation

FIG. 9

<u>ASSETS</u>	<u>12/31/XXXX</u>	<u>12/31/XXXX</u>
Excess Financial Assets:	\$4,271,230	\$10,597,057
Current Operation:		
Financial Assets	\$88,153,780	\$91,318,030
Elements of Value	\$165,750,000	\$144,750,000
External Factors	<u>(\$3,120,568)</u>	<u>\$6,817,443</u>
Subtotal Current Operation	\$250,783,212	\$242,885,473
Real Options:		
Base Options (net)	\$27,500,000	\$19,750,000
Elements of Value	\$8,125,000	\$5,750,000
External Factors	<u>(\$250,000)</u>	<u>\$1,250,000</u>
Subtotal Real Options	\$35,375,000	\$26,750,000
Derivatives:		
Base (net)	\$7,500,000	\$9,750,000
Elements of Value	\$350,000	\$250,000
External Factors	<u>\$2,500,000</u>	<u>\$475,000</u>
Subtotal Derivatives	\$10,350,000	\$10,475,000
Market Sentiment:		
General	\$71,286,297	\$53,753,432
Elements of Value	\$18,450,000	\$12,750,000
External Factors	<u>(\$4,519,000)</u>	<u>\$6,250,000</u>
Subtotal Market Sentiment	\$85,217,297	\$72,753,432
Total Assets & Sentiment	<u>\$385,996,739</u>	<u>\$363,460,962</u>
<u>LIABILITIES & SHAREHOLDER EQUITY</u>		
Liabilities:		
Short Term Liabilities	\$57,282,600	\$49,954,264
Long Term Debt	<u>\$17,800,000</u>	<u>\$20,916,650</u>
Total Liabilities	\$75,082,600	\$70,870,914
Shareholder's Equity:		
- Stock	\$2,000,000	\$2,000,000
- Retained Earnings	\$15,342,410	\$29,044,173
- Economic Equity	<u>\$293,571,729</u>	<u>\$261,545,875</u>
Equity Market Value	\$310,914,139	\$292,590,048
Total Liabilities & Shareholder Equity	<u>\$385,996,739</u>	<u>\$363,460,962</u>